

## Clearway Energy, Inc. 2022 Green Bond Reporting

April 2023



## **Green Bond Reporting for Senior Notes Due 2028**

	Amount (\$MM)
Proceeds from 4.750% Senior Notes due 2028 Issued On 12/11/2019	\$600
Proceeds from Additional 4.750% Senior Notes due 2028 Issued On 5/21/20	\$250
Total Proceeds	\$850
Allocation to Eligible Projects	
Repurchase of 5.375% Green Bonds Due 2024	\$500
Repowering of Wildorado and Elbow Creek Wind Farms (Repowering 1.0)	\$100
Various 2020 Growth Investments for Repowering Wind, New Construction Wind and Solar Projects	\$250
Total Disbursements to Eligible Projects	\$850

- Proceeds were allocated in accordance with the Clearway Energy Operating, LLC. Green Bond Framework
- Allocations to eligible green projects financed/refinanced ~1.9 Net GW of new construction and repowered renewable projects; the underlying eligible projects are expected to generate/sell over 5.5 TWh of renewable energy annually. Additional information regarding the environmental attributes of Clearway's portfolio can be found at the 'ESG and Green Bonds' section of the CWEN website: <a href="http://investor.clearwayenergy.com/">http://investor.clearwayenergy.com/</a>



## **Green Bond Reporting for Senior Notes Due 2031**

	Amount (\$MM)
Proceeds from 3.750% Senior Notes due 2031 Issued On 3/9/21	\$925
Total Proceeds	\$925
Allocation to Eligible Projects	
Partial Allocation to Repurchase of Senior Notes Due 2025 (Tied to Renewable Growth Investments)	\$299
Investment in Rosamond Central	\$24
Investment in Rattlesnake Wind	\$119
Acquisition of Additional 35% Interest in Agua Caliente Solar Project	\$202
Acquisition of Mt. Storm Wind Project	\$96
Repowering of Pinnacle Wind	\$64
Investment in Mesquite Sky Wind	\$61
Investment in Black Rock Wind	\$60
Total Disbursements To Eligible Projects	\$925

- Proceeds were allocated in accordance with the Clearway Energy Operating, LLC. Green Bond Framework
- Allocations to eligible green projects financed/refinanced ~ 900 Net MW of new construction, acquired, and repowered renewable projects; the underlying eligible projects are expected to generate/sell over 4 TWh of renewable energy annually. Additional information regarding the environmental attributes of Clearway's portfolio can be found at the 'ESG and Green Bonds' section of the CWEN website: <a href="http://investor.clearwayenergy.com/">http://investor.clearwayenergy.com/</a>



## **Green Bond Reporting for Senior Notes Due 2032**

	Amount (\$MM)
Proceeds from 3.750% Senior Notes due 2032 Issued On 10/1/21	\$350
Total Proceeds	\$350
Allocation to Eligible Projects	
Acquisition of the Remaining 50% Interest in the Utah Solar Portfolio	\$335
Investment in Mililani Solar	\$15
Total Disbursements To Eligible Projects	\$350

- Proceeds were allocated in accordance with the Clearway Energy Operating, LLC. Green Bond Framework
- Allocations to eligible green projects financed ~285 Net MW of acquired renewable projects; the
  underlying eligible projects are expected to generate/sell over 1 TWh of renewable energy annually.
  Additional information regarding the environmental attributes of Clearway's portfolio can be found at
  the 'ESG and Green Bonds' section of the CWEN website: <a href="http://investor.clearwayenergy.com/">http://investor.clearwayenergy.com/</a>